

MONTGOMERY COUNTY ECONOMIC DEVELOPMENT COMMISSION

AGENDA

November 9, 2021 at 8 a.m.

Room 103 Montgomery County Courthouse

I. Roll

II. Election of Officers*

- A. President
- B. Vice President
- C. Secretary

III. New Business

A. Tempur Products USA, LLC -- Project Report* – Tom Klein, County Administrator

B. Request for Bond Financing

- 1. Description of Bonds
- 2. Public Hearing Re: Issuance of Economic Development Bonds
- 3. Resolution 2021-1* -- Approving Issuance of Bonds, Financing Agreement and Other Actions
- 4. Timetable
 - a. Council Approval – November 9, 2021
 - b. Redevelopment Commission adopts TIF Pledge Resolution – November 10, 2021
 - c. Project Report delivered to Plan Commission and Superintendent of South Montgomery Community School Corporation – November 10, 2021
 - d. Underwriter Due Diligence call – November 22, 2021
 - e. Final Public Offering Statement Posted – November 23, 2021
 - f. Sale of Bonds – December 2, 2021
 - g. Closing on bonds – December 21, 2021

C. Establishment of Regular Meeting Dates, Times and Places

IV. Other Business

V. Adjourn

* denotes action items