

MONTGOMERY COUNTY BUILDING CORPORATION

AGENDA

November 8, 2021 at 9 a.m.

Room 103 Montgomery County Courthouse

I. Roll

II. Minutes – September 13, 2021

III. Reports

A. Project Status – County Administrator Tom Klein

B. Lease Bond Timetable – Attorney Dan Taylor

1. November 1, 2021 – Preliminary Official Statement distributed
2. November 8, 2021 – Commissioners approve financing and Preliminary Official Statement
3. November 8, 2021 – Board approves issuance of bonds, trust indenture, and Preliminary Official Statement
4. November 9, 2021 – Bond sale negotiated; bond purchase agreement signed
5. November 23, 2021 --Close on Bonds

IV. Old Business -- none

V. New Business

A. 2021 Lease Bonds

1. Approval of Issuance of Bonds
2. Approval of Trust Indenture
3. Approval of Preliminary Official Statement
4. Post Issuance Compliance Matters

VII. Other Business

VIII. Adjourn