

- VIII. NEW BUSINESS:
- A. Animal Welfare additional funding request – Kurt Homann
 - B. Fiscal Software Upgrades, Timekeeping & Attendance, Onboarding System funding request – Jennifer Andel
 - C. ERPS Committee Recommendations – Tom Klein
- IX. OLD BUSINESS:
- A. 2023 County Budget updates & adjustments
 - B. Excess Levy Appeal Petition – Extension of Services
- X. STAFF, ELECTED OFFICIALS, DEPARTMENT HEADS, OR FUNDED ORGANIZATIONS REPORTS
- XI. COUNCIL MEMBERS' REPORTS
- XII. CLAIMS:
- A. \$2,190.00 – Attorney Taylor's services through 9/19/2022.
- XIII. PUBLIC COMMENT
- XIV. UPCOMING MEETINGS:
- A. Special meeting: 2023 Montgomery County Budget Hearing – Tuesday, October 18 at 9:00 a.m. at the Montgomery County GC Community Meeting Room, 1580 Constitution Row.
 - B. Special meeting: 2023 Montgomery County Budget Adoption – Monday, October 31 at 9:00 a.m. at the Montgomery County GC Community Meeting Room, 1580 Constitution Row.
 - C. Next regular meeting: Tuesday, November 15 at 9:00 a.m. at the Montgomery County GC Community Meeting Room, 1580 Constitution Row.
- XV. ADJOURN

AGENDA SUBJECT TO CHANGE

Next Resolution: 2022-15
Next Ordinance: 2022-8



MINUTES:

MEETING MINUTES
MONTGOMERY COUNTY COUNCIL
MONTGOMERY COUNTY COMMISSIONERS
September 13, 2022

The September 13, 2022 Montgomery County Council Meeting was held at 9:00 am at the Community Meeting Room of the Montgomery County Government Center. In attendance were Council President Tom Mellish and Councilmen Dave Hunt, Gary Booth, Jake Bohlander, Mark Davidson and Mark Smith. Auditor Jennifer Anel was present, along with County Administrator Tom Klein and County Attorney Dan Taylor. Councilman Don Mills was not present.

- I. CALL TO ORDER – Council President Mellish called the meeting to order, followed by the Pledge of Allegiance and a prayer given by Mark Smith.
- II. APPROVAL OF MINUTES: August 9th, 16th, 23rd & 24th, 2022
 - A. Councilman Booth made a motion to approve, seconded by Councilman Hunt. Motion passed 6-0.
- III. PUBLIC COMMENT ON AGENDA ITEMS: None.
- IV. PUBLIC HEARING: MONTGOMERY COUNTY SOLID WASTE DISTRICT 2023 BUDGET
 - A. Council President Mellish opened the hearing at 9:05 a.m.
 - B. Auditor Anel presented the budget, stating no changes from 2022.
 - C. With no public comment, Mellish closed the hearing at 9:07 a.m.
- V. PUBLIC HEARING: MONTGOMERY COUNTY 2023 BUDGET
 - A. Council President Mellish opened the hearing at 9:07 a.m.
 - B. Auditor Anel presented the budget, expanding on the following:
 - i. A \$2 million excess levy appeal to cover EMS services.
 - ii. The Health Department will not receive a levy next year due to high cash reserve.
 - iii. Drop Cumulative Bridge Rate from 0.075 to 0.055.
 - iv. Open ERPS proposals.
 - C. With no public comment, Mellish closed the hearing at 9:12 a.m.
- VI. PUBLIC HEARING: RESOLUTION 2022-14 – MODIFYING PUBLIC SAFETY LOCAL INCOME TAX (LIT) RATE (APPROVING ORDINANCE 2022-4)
 - A. Council President Mellish opened the hearing at 9:12 a.m.
 - B. County Attorney Taylor presented Resolution 2022-14, explaining that it will increase the Public Safety LIT rate from 0.60% to 0.95% in order to cover shortfalls.
 - C. With no public comment, Mellish closed the hearing at 9:15 a.m.
 - D. Councilman Booth made a motion to approve 2022-14, as presented. Motion was seconded by Councilman Bohlander. Motion passed 6-0.
- VII. PUBLIC HEARING: ORDINANCE 2022-5 – MODIFYING LOCAL INCOME TAX WITH A PUBLIC SAFETY ACCESS POINT (PSAP) LIT RATE
 - A. Council President Mellish opened the hearing at 9:16 a.m.
 - B. County Attorney Taylor read the ordinance and explained it will establish a PSAP rate of 0.1% to help fund the Central Communications Center operations.
 - C. With no public comment, Mellish closed the hearing at 9:17 a.m.
 - D. Councilman Smith made a motion to suspend the rules and vote on this ordinance today. Motion to suspend was seconded by Councilman Booth and passed 6-0.
 - E. Councilman Smith made a motion to approve Ordinance 2022-5, seconded by Councilman Hunt. Motion passed 6-0.

VIII. MONEY MATTERS:

ADDITIONAL APPROPRIATIONS:					
Fund	Fund Description	Dept # Department Description	Account	Account Description	Additional Amount Requested
1173	MH Restricted Fund	0529 Highway	21548	Road Signs	\$35,000.00
1202	Surveyor's Section Corner Perpetuation	0008 Surveyor	30050	Contractual Services	\$8,300.04
1197	Storm Water Review	0008 Surveyor	44500	Equipment/Repairs	\$108.33
2500	User Fees	0235 Probation	21919	Incentives	\$180.00
9110	ICJII Handgun Grant	0005 Sheriff	20500	Ammunitions	\$15,387.00
TOTAL:					\$58,955.37

TRANSFER OF APPROPRIATIONS:							
Fund	Fund Description	Department		From Account	Account Description	To Account	Transfer Amount
		Dept #	Description				Requested
1000	County General	0002	Auditor	11202	Property/Assets Deputy	33500	Seminars & Trainings \$5,000.00
1000	County General	0002	Auditor	11202	Property/Assets Deputy	32100	Dues & Subscriptions \$1,500.00
1000	County General	0002	Auditor	11202	Property/Assets Deputy	24201	Office Supplies \$5,000.00
1000	County General	0002	Superior Court #2	30057	Law Clerk	24201	Office Supplies \$500.00
1178	IMH (Unrestricted to Restricted)	0306	Engineering	11010	Engineer	20018	Bituminous \$54,558.00
1222	Statewide 911	0303	CCC	30050	Contractual Services	11021	OT \$8,250.00
4900	Central Comms Center	0303	CCC	11414	Dispatcher	24201	Office Supplies \$3,000.00
4900	Central Comms Center	0303	CCC	44500	Equipment	30050	Contractual Services \$5,000.00
TOTAL:							\$80,809.00

- A. Councilman Davidson made a motion to approve all Additional Appropriations, as presented. Councilman Bohlander seconded and motion passed 6-0.
- B. Councilman Bohlander made a motion to approve all Transfer of Appropriations, seconded by Councilman Hunt. Motion passed 6-0.

IX. NEW BUSINESS:

A. Ordinance 2022-6 – 2023 Appropriations Ordinance

- a. Auditor Andel introduced the Appropriations Ordinance, stating there were no changes from the current budget book. She reiterated the amounts were the requested amounts and will likely change as we continue through the budgeting process.

B. Ordinance 2022-7 – 2023 Salary Ordinance

- a. Auditor Andel presented the Salary Ordinance in a format suggested by the State Board of Accounts. It is a general view of the positions and their salary range(s). She was going to ask the SBOA for further direction, as she is accustomed to a more specific approach. As this is only the introduction, tweaks will be likely after any ERPS changes and the creation of the new EMS department.

X. OLD BUSINESS: None.

XI. STAFF, ELECTED OFFICIALS, DEPARTMENT HEADS, OR FUNDED ORGANIZATIONS REPORTS

A. County Administrator Tom Klein shared on several items:

- i. There was a ribbon cutting for the opening of Comfort Drive last week.
- ii. The Commissioners have decided to move forward with the City of Crawfordsville for Emergency Medical Services. They are currently working through some possible changes, but an agreement should be made by the end of the month.
- iii. The landfill CAP stabilization is nearing completion with 25,000 cubic yards of dirt being delivered. The remaining 2,000 cubic yards will come from the Tempur Sealy project.
- iv. He wished Mark Smith and Lori Dossett a happy birthday.

- B. Auditor Jennifer Andel presented a report she created showing the difference between the max levy and what is being requested in the budget. She will share the report to council via email, per request.

XII. COUNCIL MEMBERS' REPORTS

- A. Mark Smith stated he attended the Farm Bureau meeting on September 12, where the guest speaker was County Administrator Tom Klein. He praised Klein for his informative presentation.

XIII. CLAIMS:

- A. \$2,493.31 – Peters Franklin Ltd. for services rendered through 08/31/2022.
- B. \$14,100.00 – Ritter Strategic Services for EMS Project Tasks #3, #4, & #5.
- C. \$4,242.00 – Attorney Taylor's services through 08/29/2022.
 - a. Councilman Hunt made a motion to approve all claims, as presented above. Councilman Smith seconded and motion passed 6-0.

XIV. PUBLIC COMMENT: None.

XV. INSERT:

- A. Next regular meeting, 2023 County Budget Adoption, and 2023 Montgomery County Solid Waste District Budget Adoption is Tuesday, October 11, 2022 at 9:00 a.m., at the Montgomery County Government Center, 1580 Constitution Row.

XVI. ADJOURN: Councilman Bohlander made a motion to adjourn, seconded by Councilman Booth. Motion passed 6-0.

Tom Mellish, President

David Hunt, Vice President

Jake Bohlander, Councilman

Don Mills, Councilman

Gary Booth, Councilman

Mark Davidson, Councilman

Mark Smith, Councilman

Attest:

Jennifer Andel, Auditor



BUDGET ADOPTION:

Prescribed by the Department of Local Government Finance
Approved by the State Board of Accounts

Budget Form No. 3 (Rev. 2019)
Print
9/1/2022 2:48:28 PM

NOTICE TO TAXPAYERS

The Notice to Taxpayers is available online at www.budgetnotices.in.gov or by calling (888) 739-9826.

Complete details of budget estimates by fund and/or department may be seen by visiting the office of this unit of government at Montgomery County Government Center, 1580 Constitution Row, Crawfordsville, IN.

Notice is hereby given to taxpayers of MONTGOMERY COUNTY SOLID WASTE DISTRICT, Montgomery County, Indiana that the proper officers of Montgomery County County will conduct a public hearing on the year 2023 budget. Following this meeting, any ten or more taxpayers may object to a budget, tax rate, or tax levy by filing an objection petition with the proper officers of Montgomery County County not more than seven days after the hearing. The objection petition must identify the provisions of the budget, tax rate, or tax levy to which taxpayers object. If a petition is filed, Montgomery County County shall adopt with the budget a finding concerning the objections in the petition and testimony presented. Following the aforementioned hearing, the proper officers of Montgomery County County will meet to adopt the following budget:

Public Hearing Date	Tuesday, September 13, 2022	Adoption Meeting Date	Tuesday, October 11, 2022
Public Hearing Time	9:00 AM	Adoption Meeting Time	9:00 AM
Public Hearing Location	Montgomery County Government Center, 1580 Constitution Row, Crawfordsville, IN 47933	Adoption Meeting Location	Montgomery County Government Center, 1580 Constitution Row, Crawfordsville, IN 47933
Estimated Civil Max Levy	\$0		
Property Tax Cap Credit Estimate	\$0		

Special Notes: The Hearing and Adoption meetings will be held in the Community Meeting Room.

1 Fund Name	2 Budget Estimate	3 Maximum Estimated Funds to be Raised (Including appeals and levies exempt from maximum levy limitations)	4 Excessive Levy Appeals	5 Current Tax Levy	6 Levy Percentage Difference (Column 3 / Column 5)
6421-DISTRICT SOLID WASTE MANAGEMENT	\$107,000	\$0	\$0	\$0	
Totals	\$107,000	\$0	\$0	\$0	

AWL ADDITIONAL FUNDING REQUEST:

COLLIER HOMANN, LLC
A LIMITED LIABILITY COMPANY

ATTORNEYS AT LAW
100 West Main Street
CRAWFORDSVILLE, INDIANA 47933-0838

JAMES D. COLLIER, *Retired*
KURT R. HOMANN

Please Reply To:
POST OFFICE BOX 838

TELEPHONE: 765/362-1099
FACSIMILE: 765/362-1337
EMAIL: cghlaw@cghlegal.com

September 29, 2022

Mr. Tom Mellish, President
Montgomery County Council
Montgomery County Auditor's Office
1580 Constitution Row, Suite A
Crawfordsville, IN 47933

RE: *Animal Welfare League Allocation of Dog Tax*

Dear Tom,

In conversations with the County Auditor, I have determined that the County Option Dog Tax Fund now consists of \$5,250.50. Sadly, the dog tax collections continue to decline.

On behalf of the Animal Welfare League of Montgomery County (AWL), which I represent, I would like to request a \$4,000.00 allocation from the Dog Tax Fund. This request is subject to the availability of funds as well as the Auditor's projection of funds, which should be retained for possible livestock claims.

I have requested that this matter be placed on the County Council's agenda for the October 11, 2022 meeting.

Thank you very much for your attention to this matter.

Sincerely,

COLLIER HOMANN, LLC,



Kurt R. Homann

KRH:rmf

LOW SOFTWARE UPGRADES FUNDING REQUEST:

QUOTE

Date: 4/4/2022



Low Associates
210 N. Ironwood
South Bend, IN 46615
Phone: 574-234-7240
Fax: 574-233-4706
Sales@lflow.com

To: Montgomery County Government

	Formstack/Low Associates New Hire Onboarding		

QTY	DESCRIPTION	UNIT PRICE	LINE TOTAL
1	Onboarding Buildout	\$5000	\$5000
1	Annual Document/Server Maintenance/ Licensing		\$2,500
Upfront Costs			\$7,500
Annual Costs			\$2,500

Document Add Fee: \$500
Document Change Fee after Implementation: \$250

Quotation prepared by: Andrew Low

To accept this quotation, sign here and return:

Thank you for your business!

9/26/22

QUOTE

Date: April 5, 2022



Low Associates
210 N. Ironwood
South Bend, IN 46615
Phone: 574-234-7240
Fax: 574-233-4706
Sales@lllow.com

TO Montgomery County

	Remote Claims New Option with Attachments		

QTY	DESCRIPTION	UNIT PRICE	LINE TOTAL
1	Remote Claim Entry Option with Attachments Cost	\$ 5000	\$5000
1	Remote Claim Entry with Attachments Annual Maintenance	\$3000	\$3000
SUBTOTAL			\$ 5000
TOTAL			\$5000

Quotation prepared by: Andrew Low

To accept this quotation, sign here and return:

A handwritten signature in black ink, appearing to be "AL", is written over a horizontal line.

Thank you for your business!

4/26/22



Attendance On Demand Quote For:
Montgomery County

Prepared By:

Andrew Low

574-876-6396

andrewlow@lflow.com

Attendance On Demand (AoD) is a cloud-based time and attendance solution with no software to buy or IT infrastructure investment. It is delivered using a Software as a Service model. System support and software upgrades are included in the monthly fee. The system will be supported by your friendly Low Associates staff in conjunction with the staff at Advanced Time Management.

QTY	ITEM #	MONTHLY ESTIMATED CHARGES	Unit Price	Extended
220	AoD Employees	Attendance On Demand - Includes ESS, Leave Management, Mobile, Benefit Accruals	\$5.00	\$1,100.00
45	USERS	Login Accounts	\$4.00	\$180.00
Estimated Monthly Total For Hosted Software				\$1,280.00

The **AoD Basic Service** includes 3 years of online archives, as well as storage for terminated employees for up to 3 years. Low will Bill Bi-Annually for the Maintenance Service Agreement.

FEES DUE UPON RECEIPT				
1	AoD IMPLEMENT	Basic Attendance On Demand Implementation Services - Convert data, configure system, training (done through partner vendor Advanced Time Management in conjunction with Low Associates staff when necessary)	\$5,000.00	\$5,000.00
225	LOW/ATM	225 Hours Pre-Post Implementation Workgroups, Department Head Training, Integration Setup	\$104.00	\$23,400.00
Total				\$28,400.00

Basic Implementation: Implementation services are performed remotely. They include: (1) Conference Call(s) with the client to review pay rules, (2) Configuration of Pay Rules & an Administrator User Profile, (3) Up to 3 hours of webinar training for 2 key operators, and (4) Follow-Up for first payroll.

Additional Service Charges: Configuration of additional user profiles, changes to the basic dashboards & menu items, configuration of payroll interfaces, creation of custom reports, and configuration of any modules are not included in this quote unless specified above, and will incur additional programming charges via Technical Services Agreement. Additional Training Services, such as Supervisor Training, Advanced Operator Training and On-Site Training, are available at the current Technical Services Training rates and can be facilitated through Low.

System Requirements: Internet Access required for software access. Hardware access requires power outlet and network connected RJ45 jack for each reader device, within 3 feet of the reader. All site preparation is the responsibility of the client.

Terms: The pricing contained in this proposal is valid for 30 days from the date below. A 120 day minimum commitment is required. Termination requires 60 written notice. There is a Minimum charge of \$25 per month. All site preparation is the responsibility of the client.

Advanced Time Management

Accepted: [Signature]

9/26/22

www.advancedtime.com

ERPS COMMITTEE RECOMMENDATIONS (SEE SEPARATE ATTACHMENT, ALSO):

To: County Council

From: Tom Klein, County Administrator

Subject: ERPS Committee Recommendations

The ERPS Committee met on September 13, 2022 to review compensation requests from various departments. The ERPS Committee's recommendations are highlighted in the spreadsheet below.

Two requests were changed from the amount requested by the Department. The first was the request from the Probation Department for the new position of Financial and Grant Administrator. The ERPS Committee changed the amount to match the base pay compensation of other positions with similar duties. The second request was from the Prosecutor's Office for the compensation of Deputy Prosecutor Miller. The compensation was changed to match the series and grade for the position and the length of service by Mr. Miller.

Also, these recommendations reflect the compensation for the current employee in the position listed except the new position. The base pay for each position will be increased by the amount listed in the pay increase except for the Deputy Prosecutor position. The Deputy Prosecutor base pay is recommended to be \$70,000.

ERPS Committee Spreadsheet

Department	Position	Current Pay	Requested Pay	ERPS Recommended Pay	Pay Increase	Total Increase Incl. PERF	% Pay Increase	Existing Base Pay, Series & Grade	Possible New Base Pay, Series & Grade
Building	Building Inspector	34,638	39,638	39,638	5,000	5,400	14%	32,000; 5,2.15	37,000; 5,3.5
Building	Custodian	29,835	34,825	34,825	4,990	5,389	17%	29,200; 2, 2.315	34,200; 2,4.2*
Veteran Services	Veteran Services Officer	17,927	20,000	20,000	2,073	2,239	12%		
Probation	Financial & Grant Administrator-NEW		42,042	37,000	37,000	39,960			37,000;
Prosecutor	Deputy Prosecutor-Miller	68,011	85,000	83,835	15,824	17,090	25%	61,600; 10,3.77	**70,000; 10,6
Prosecutor	Deputy Prosecutor-Moore	66,678	75,000	75,000	8,322	8,988	12%	61,600; 10,3.77	70,000; 10,6
Prosecutor	Deputy Prosecutor-Vacant	61,600	70,000	70,000	8,400	9,072	14%	61,600; 10,3.77	70,000; 10,6
Sup Ct 1	Reporter	34,277	39,277	39,277	5,000	5,400	15%	32,300; 4,2.6	37,300; 4,4.6*
Sup Ct 1	Administrator	31,940	36,940	36,940	5,000	5,400	16%	30,700; 4,2.31	35,700; 4,4.2*
Sup Ct 1	Secretary	30,755	35,755	35,755	5,000	5,400	16%	29,000; 4,2.15	34,000; 4, 3.5
Sup Ct 2	Reporter	32,946	37,946	37,946	5,000	5,400	15%	32,300; 4,2.6	37,300; 4,4.6*
Sup Ct 2	Administrator	31,314	36,314	36,314	5,000	5,400	16%	30,700; 4,2.31	35,700; 4,4.2*
Sup Ct 2	Secretary	29,580	34,580	34,580	5,000	5,400	17%	29,000; 4,2.15	34,000; 4, 3.5
Circuit Ct	Reporter	46,132	51,132	51,132	5,000	5,400	11%	32,300; 4,2.6	37,300; 4,4.6*
Circuit Ct	Administrator	43,776	48,776	48,776	5,000	5,400	11%	30,700; 4,2.31	35,700; 4,4.2*
Circuit Ct	Secretary	41,419	46,419	46,419	5,000	5,400	12%	29,000; 4,2.15	34,000; 4, 3.5
TOTAL		600,828	733,644	727,437	126,609	136,738			*new grade?

2023 COUNTY BUDGET UPDATES & ADJUSTMENTS:

Prescribed by the Department of Local Government Finance
Approved by the State Board of Accounts

Budget Form No. 3 (Rev. 2019)
OnlinePREVIEW

NOTICE TO TAXPAYERS

The Notice to Taxpayers is available online at www.budgetnotices.in.gov or by calling (888) 739-9826.

Complete details of budget estimates by fund and/or department may be seen by visiting the office of this unit of government at **1580 CONSTITUTION ROW, SUITE A, CRAWFORDSVILLE, IN 47933.**

Notice is hereby given to taxpayers of **MONTGOMERY COUNTY**, Indiana that the proper officers of **Montgomery County** will conduct a public hearing on the year **2023** budget. Following this meeting, any ten or more taxpayers may object to a budget, tax rate, or tax levy by filing an objection petition with the proper officers of **Montgomery County** not more than seven days after the hearing. The objection petition must identify the provisions of the budget, tax rate, or tax levy to which taxpayers object. If a petition is filed, **Montgomery County** shall adopt with the budget a finding concerning the objections in the petition and testimony presented. Following the aforementioned hearing, the proper officers of **Montgomery County** will meet to adopt the following budget:

Public Hearing Date	Tuesday, October 18, 2022	Adoption Meeting Date	Monday, October 31, 2022
Public Hearing Time	9:00 AM	Adoption Meeting Time	9:00 AM
Public Hearing Location	MONTGOMERY COUNTY GC COMMUNITY MEETING ROOM, 1580 CONSTITUTION ROW, CRAWFORDSVILLE, IN 47933	Adoption Meeting Location	MONTGOMERY COUNTY GC COMMUNITY MEETING ROOM, 1580 CONSTITUTION ROW, CRAWFORDSVILLE, IN 47933
Estimated Civil Max Levy	\$12,731,859		
Property Tax Cap Credit Estimate	\$642,790		

1 Fund Name	2 Budget Estimate	3 Maximum Estimated Funds to be Raised (including appeals and levies exempt from maximum levy limitations)	4 Excessive Levy Appeals	5 Current Tax Levy	6 Levy Percentage Difference (Column 3 / Column 5)
0005-CASINO/RIVERBOAT	\$120,250	\$0	\$0	\$0	
0061-RAINY DAY	\$30,000	\$0	\$0	\$0	
0101-GENERAL	\$15,631,333	\$12,270,290	\$0	\$7,137,223	71.92%
0124-2015 REASSESSMENT	\$385,400	\$386,917	\$0	\$333,392	16.05%
0203-SELF INSURANCE	\$1,936,200	\$0	\$0	\$0	
0283-LEASE RENTAL PAYMENT	\$369,000	\$0	\$0	\$0	
0342-POLICE PENSION	\$134,694	\$0	\$0	\$0	
0616-CONVENTION & VISITORS BUREAU	\$260,000	\$0	\$0	\$0	
0702-HIGHWAY	\$5,617,391	\$0	\$0	\$0	
0706-LOCAL ROAD & STREET	\$900,000	\$0	\$0	\$0	

0790-CUMULATIVE BRIDGE	\$3,201,582	\$1,886,708	\$0	\$877,348	115.05%
0801-HEALTH	\$419,129	\$0	\$0	\$315,845	-100.00%
1146-COMMUNICATIONS CENTER	\$996,586	\$0	\$0	\$0	
1185-JAIL LEASE RENTAL	\$1,269,500	\$1,164,046	\$0	\$1,162,486	0.13%
1401-EMERGENCY AMBULANCE/MEDICAL SERVICE - CIVIL	\$2,000,000	\$2,000,000	\$2,000,000	\$0	
2391-CUMULATIVE CAPITAL DEVELOPMENT	\$1,290,000	\$837,698	\$0	\$730,392	14.69%
2430-REDEVELOPMENT - GENERAL	\$2,347,000	\$0	\$0	\$0	
9501-PHEP Grant 93.074	\$25,040	\$0	\$0	\$0	
9502-Inmates Social Security	\$16,228	\$0	\$0	\$0	
9503-Sheriff Special Donations	\$15,659	\$0	\$0	\$0	
9504-Bulletproof Vest Grant	\$3,600	\$0	\$0	\$0	
9507-Firearms Training	\$46,878	\$0	\$0	\$0	
9508-County Law Enforcement Continuing Ed	\$28,130	\$0	\$0	\$0	
9512-Ident Security Protection	\$4,000	\$0	\$0	\$0	
9513-Medical Care For Inmates	\$59,474	\$0	\$0	\$0	
9514-Misdemeanant	\$18,000	\$0	\$0	\$0	
9516-Plat Book	\$47,594	\$0	\$0	\$0	
9517-Recorder's Records Perpetuation	\$149,956	\$0	\$0	\$0	
9518-Sex & Violent Offender Admin	\$13,181	\$0	\$0	\$0	
9519-93.563 Clk Gen IV-D Incentive	\$11,000	\$0	\$0	\$0	

9521-Surveyor's Corner Perpetuation	\$44,800	\$0	\$0	\$0	
9525-Local Health Dept Trust Acct	\$46,629	\$0	\$0	\$0	
9527-Auditor's Ineligible Deductions	\$31,000	\$0	\$0	\$0	
9528-County Elected Officials Training	\$8,744	\$0	\$0	\$0	
9529-Statewide 911	\$494,563	\$0	\$0	\$0	
9530-Community Crossing Match Grant	\$0	\$0	\$0	\$0	
9532-Juvenile Probation Admin	\$0	\$0	\$0	\$0	
9533-Supplemental Adult Prob Svcs	\$665,723	\$0	\$0	\$0	
9534-Supplemental Juvenile Prob Svcs	\$15,000	\$0	\$0	\$0	
9544-Accident Report	\$34,999	\$0	\$0	\$0	
9545-Clerk's Records Perpetuation	\$10,000	\$0	\$0	\$0	
9546-Sales Disclosure - County Share	\$15,000	\$0	\$0	\$0	
9547-LIT Public Safety Co Share	\$6,306,862	\$0	\$0	\$0	
9548-Storm Water Management Operations	\$19,000	\$0	\$0	\$0	
9551-Flood Fee Holding Acct	\$4,500	\$0	\$0	\$0	
9552-Local Health Maintenance	\$56,972	\$0	\$0	\$0	
9554-SUPP PH WORKFORCE GRT	\$104,990	\$0	\$0	\$0	
9555-Court Referral	\$17,100	\$0	\$0	\$0	
9560-Map Fees For Bldg Dept	\$24,494	\$0	\$0	\$0	

9561-Electric Fee Clearing Acct	\$4,850	\$0	\$0	\$0	
9563-Supplemental Public Defender Svcs	\$74,400	\$0	\$0	\$0	
9564-Finger Printing	\$2	\$0	\$0	\$0	
9573-Sheriff Work Release	\$65,970	\$0	\$0	\$0	
9575-Dare Supplies	\$100	\$0	\$0	\$0	
9576-K-9 Gift Fund	\$1,359	\$0	\$0	\$0	
9589-Zoning Fee Fund	\$2,500	\$0	\$0	\$0	
Totals	\$45,396,362	\$18,545,659	\$2,000,000	\$10,556,686	

EXCESS LEVY APPEAL:**EXCESS LEVY APPEAL PETITION – COVER PAGE**

Annexation, Consolidation (Reorganization), Extension of Services

Taxing Unit Name:	Montgomery County
County:	Montgomery
Fiscal Officer Name:	Jennifer Andel
Office Address:	1580 Constitution Row, Ste A, Crawfordsville, IN 47933
Telephone Number:	(765) 364-6403
Email Address:	auditor@montgomerycounty.in.gov
Financial Advisor Contact Information:	Jeffrey A. Peters jpeters@petersfranklin.com (317) 435-6864
Appeal Amount:	\$853,900

For consideration, the submission must include the following documentation. Confirm that the following documents have been prepared and are included with your submission.

	Required Documentation	Included?
1.	Cover page	Y or N
2.	Petition to appeal for an increase above the maximum levy	Y or N
3.	Signed Certification of Appeal Information	Y or N
4.	Description of facts leading to annexation, consolidation/reorganization, or extension of services.	Y or N
5.	All ordinances/resolutions related to annexation, consolidation, or extension of services	Y or N
6.	All fiscal impact statements related to annexation, consolidation, or extension of services	Y or N
7.	Explanation of types of services that will be needed and/or increased (Required for Annexation Only)	Y or N
8.	Reorganization Plan including any appropriate maps. (Required for Consolidation/Reorganization Only)	Y or N
9	Statement or certification of realized savings (if applicable). (Required for Consolidation/Reorganization Only)	Y or N

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The required information must be filed with the Department on or before OCTOBER 19. Only submissions bearing postmarks (or a timestamp, if sent by email) of OCTOBER 19 or earlier will be considered. Completed submissions should be directed to your DLGF Budget Field Representative.

EXCESS LEVY APPEAL PETITION – PAGE 2

Annexation, Consolidation (Reorganization), Extension of Services

Section 1 – Non Property Tax Revenue available to Unit

Revenue Type	2020	2021	2022 (Estimated)	2023 (Estimated)
LIT – Certified Shares	3,881,007	3,941,736	3,919,469	4,213,927
LIT – Supplemental	220,938	252,153	247,568	0
CVET	34,536	35,342	34,906	35,398
Excise	703,579	722,388	713,486	702,359
FIT	93,531	115,545	114,121	98,404
Other Revenue Source 1 (Please describe): Public Safety LIT_	2,653,921	2,755,544	2,717,931	2,866,210
Other Revenue Source 2 (Please describe): Supplemental P/S LIT	153,099	174,191	169,291	0
Other Revenue Source 3 (Please describe): MVH / LRS / Wheel&Surtax	5,016,036	5,413,690	5,167,007	5,167,007
Other Revenue Source 4 (Please describe): ARPA / CARES/ IEDC	176,327	4,872,103	4,173,354	0
Other Revenue Source 5 (Please describe): Other Miscellaneous_	2,134,992	3,704,751	2,449,368	2,101,928

Section 2 – Percentage Increase to the Levy

Requested Appeal	2023 Max Levy	Percentage Increase (Requested Appeal / 2023 Max Levy)
\$853,900	\$12,731,859	6.707%

Section 3 – Estimated Impact to Tax Rate

Requested Appeal	2023 Certified Net Assessed Value General Fund ¹	Percentage Increase (Requested Appeal / 2023 CNAV)
\$853,900	\$2,515,610,574	0.034%

Note 1: The 2023 NAV must be certified by the county auditor by August 1. If the NAV has not been certified, contact the county auditor for an estimated value.

EXCESS LEVY APPEAL PETITION – PAGE 5

Annexation, Consolidation (Reorganization), Extension of Services

If the Appeal is based on an extension of services, please complete this page.

1. Below provide additional information about the appeal and the Consolidation (Reorganization).

A.	Appeal Amount Requested:	\$853,900
B.	Date of referendum approving the extension of services:	
C.	Effective date of the extension of services:	1/1/2023

1. Describe the extension of services and what services are being extended. Include additional pages, if needed.

The County, excluding Crawfordsville and Union Township, are losing their EMS service on 12/31/2022. Effective 1/1/2023, the County will pay Crawfordsville, under an interlocal agreement, to provide EMS service to the County excluding Crawfordsville and Union Township. For precise services, please see the attached DRAFT interlocal agreement. For additional back ground, please see the "EMS Strategic Planning Study" and the "Specifications for Emergency Medical and Ambulance Services".

2. What is the percent change in assessed valuation?

Prior Year Tax Base (CNAV) for Service Area	\$855,538,519
Ensuring Year Tax Base (CNAV) for Service Area	\$1,018,429,537
Percentage Increase (Ensuing Year divided by Prior Year)	19.04%

3. State for each year for each budget classification indicated below the increase in expenses for which the appeal should be considered. (Attach separate sheets, if necessary.)

Category	Year 2020	Year 2021	Year 2022	Total
Personnel	\$	\$	\$	\$
Supplies	\$	\$	\$	\$
Services and Charges	\$	\$	\$	\$
Debt	\$	\$	\$	\$
Capital Outlay	\$	\$	\$	\$
Township Assistance	\$	\$	\$	\$

Total	\$	\$	\$	\$
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4. Discuss the total amount requested and justify the financial need for the appeal. Include an explanation of how the unit will be unable to perform its government function without an excess levy. Indicate how much miscellaneous revenue will be generated by the extension of services. Include additional pages, if needed.

The total amount of the request is 92% of the 2023 Interlocal Agreement payment to Crawfordsville for EMS service. 8% of the property tax levy is expected miscellaneous revenue from FIT, Excise, and CVET. The levy of \$853,900 is expected to be levied on the areas outside of Crawfordsville and Union Township which equals \$1,018,429,537 in NAV. This equates to a tax rate of ~\$0.0838 and a tax impact of ~\$32 for a median mortgaged homestead of \$132,200. The County maintains a Fiscal Plan (see attached) which indicates severe cash consumption beginning in 2023 (see pages 1 & 22 of Fiscal Plan). In response to these ensuing deficits, the County is raising its LIT for non-EMS budgets and pursuing this excess levy appeal for the implementation of the new EMS budget. The County has recently fleshed out large portions of its sewer, water, and road infrastructure in the pursuit of economic development. However, the County has significantly more infrastructure to build. Temper Sealy is investing \$200+ million in a new factory and Nucor Steel is investing \$400+ million in a new manufacturing line. The infrastructure improvements and expansions were paid for with bond debt which is still outstanding. The bonds were rated with S&P and that rating was partially based on the County continuing with a balanced budget and maintaining sufficient cash reserves (typically at least 30% of operating budgets). Consuming the cash reserves would likely raise the costs of capital to a point where the County would be unable to perform its governmental functions related to economic development and job creation for its citizens. Continued consumption of cash reserves would require the County to make significant cuts in expenditures which would result in the County being unable to perform some of its government functions, likely related to public safety, health, and welfare. No miscellaneous revenue will be generated by the extension of services as the Interlocal Agreement with Crawfordsville allows Crawfordsville to retain all miscellaneous revenue in return for a lower Interlocal Agreement than would have otherwise been required.

PETITION TO APPEAL FOR AN INCREASE ABOVE THE MAXIMUM LEVY

The __ County Council _____ of __ Montgomery County _____,
(Fiscal Body) (Taxing Unit)

____Montgomery_____ County, State of Indiana, has determined to appeal to the
(County Name)

Department of Local Government Finance for an excess property tax levy.

Appeal Type	Appeal Amount
ANNEXATION	
CONSOLIDATION (REORGANIZATION)	
EXTENSION OF SERVICES	\$853,900
TOTAL:	\$853,900

We do hereby resolve to proceed with a petition for an excess property tax levy to the Department of Local Government Finance to increase the taxing unit's maximum levy and we represent that the taxing unit cannot carry out its governmental functions under its current maximum levy for the ensuing calendar year without the excess levy.

Adopted this 11th day of October, 2022

[illegible]

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ATTEST: _____

CERTIFICATION

I, the undersigned, hereby certify that the attached appeal information and supporting documentation is correct to the best of my knowledge and belief.

Signed this _____ day of __October_____, 2023__

__Jennifer Andel_____

(Printed Name of Fiscal Officer)

(Signature)

__County Auditor_____

(Title)

__auditor@montgomerycounty.in.gov_____

(Email)

__Jeffrey A. Peters_____

(Printed Name of Financial Advisor/Consultant)

(Signature)

__jpeters@petersfranklin.com_____

(Email)

DESCRIPTION OF FACTS LEADING TO EXTENSION OF SERVICES

The County was facing future operating budget deficits, according to the Fiscal Plan it maintains. In response to those circumstances, the County made the following choices:

- 1) Implement a PSAP LIT rate of 0.10%.
 - a. This allowed ~\$465,000 per year to be removed from the Commissioners General Fund budget, after 2022.
- 2) Implement a \$0.0550 Cumulative Bridge Fund Rate to cover the 10-year Bridge Plan prepared by the County Engineer (see pages 20 and 20a).
 - a. The County is also funding a \$2.0 million bridge project out of debt service beginning with property tax payable in 2025 to correspond with the payoff of the Jail Lease Bonds (see page 13). The attached Fiscal Plan already reflects the changes in points 1 and 2 above, for 2023 and forward.
- 3) Increase Public Safety LIT by 0.25%.
 - a. According to the Fiscal Plan, the County looked at its combined operating deficits, after the implementation of points 1 and 2 above, at the furthest projected year of 2026 (see net decrease in funds on pages 1 and 22 of the Fiscal Plan). The projected 2026 combined deficit was ~\$1.1 million and 0.25% Public Safety LIT increase produces ~\$1.1 million, thereby bringing the operating revenues and expenditures back into balance.
- 4) Request excess levy appeal for extension of services for the amount to be levied across the areas outside Crawfordsville and Union Township for EMS service.
 - a. During the planning period of points 1-3 above, the County was informed that EMS service outside of Crawfordsville and Union Township would cease at 12/31/2022. The County has never provided EMS service to these areas, and in light of the withdrawal of the current EMS provider, the County believes that it should fund EMS service for those areas. In response, the County commissioned an EMS study by Ritter Strategic Services, LLC (see EMS Strategic Planning Study). The County then engaged in an RFP activity (see the attached Specifications for Emergency Medical and Ambulance Services). The proposal from the City of Crawfordsville was found to be the best alternative, as it was less expensive than a private provider or starting a new ambulance service as a county department and allows the County to better equip its central city to serve all the residents of the County.

Additional Notes:

- 1) The Fiscal Plan utilizes the 2022 LIT amounts and a static projection forward to be conservative until the actual audited LIT amounts are public for the pandemic years.
 - 2) The future LIT increase, due to the excess levy appeal is disregarded as the existing Jail Lease repayment in an “old” debt levy drawing LIT distribution. Therefore, the implementation of the excess levy and the expiration of the old debt service levy will roughly wash in regard to LIT distribution.
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**INTERLOCAL AGREEMENT FOR
EMERGENCY MEDICAL AMBULANCE SERVICE**

THIS INTERLOCAL AGREEMENT FOR EMERGENCY MEDICAL AMBULANCE SERVICE ("Agreement") is entered into this ____ day of _____ 2022, to be effective as of January 1, 2023, by and between **MONTGOMERY COUNTY, INDIANA** (hereinafter "County") and the **CITY OF CRAWFORDSVILLE, INDIANA** (hereinafter "City") collectively hereinafter the "Parties".

WITNESSETH:

WHEREAS, County desires to provide Emergency Medical Ambulance Service to all incorporated and unincorporated areas of Montgomery County (excluding City of Crawfordsville and Union Township) through this Agreement; and

WHEREAS, The Crawfordsville Fire Department has a long-standing history of providing Emergency Medical Ambulance Service to Montgomery County citizens; and

WHEREAS, The City has desires to provide Emergency Medical Ambulance Service to all citizens in Montgomery County; and

WHEREAS, County and City desire to enter an Interlocal Agreement pursuant to I.C. § 36-1-7 to provide Emergency Medical Ambulance Services throughout Montgomery County in an effective and efficient manner and to fulfill the responsibilities of this Agreement.

NOW, THEREFORE, in consideration of the following terms and conditions, including the above-stated recitals, and for other good and valuable consideration, the parties hereby agree as follows:

1. The City through the EMS Division of the Crawfordsville Fire Department shall provide Emergency Medical Ambulance Services to the following areas in Montgomery County on a 24/7/365 basis.

Coal Creek Township and the Towns of Wingate and New Richmond

Madison Township and the Town of Linden

Sugar Creek Township

Franklin Township and the Town of Darlington

Walnut Township and the Town of New Ross

Clark Township and the Town of Ladoga

Scott Township and the Town of New Market

Brown Township and the Town of Waveland

Ripley Township and the Town of Alamo

Wayne Township and the Town of Waynetown

2. The City shall provide one (1) paramedic ambulance dedicated to 911 emergency medical call response to the contracted areas listed in #1 above. The dedicated paramedic ambulance is designated as "Medic 54". Medic 54 is dedicated to Montgomery County and is in addition to the two ambulances used for the City of Crawfordsville and Union Township.
3. The ambulance shall be certified and staffed at the Advanced Life Support level as described in the Indiana EMS Commission Rules and Regulations.
4. The City will determine the most appropriate location to stage Medic 54 and its' personnel based on acceptable minimum response times, traffic, and weather conditions.
5. The City is responsible for providing and costs associated with its own facilities, insurance, supplies, equipment, and personnel.
6. In the event there are multiple emergency calls for service in the contracted area, the City will provide additional city ambulances for response, as appropriate.
7. The City shall maintain mutual aid agreements with surrounding Emergency Medical Ambulance Service Providers to ensure the next closest and appropriate ambulance service is available for secondary response(s) as needed. The Agreements will be updated, and a copy provided to the County Commissioners on annually.
8. The City in its delivery of the services required by this Agreement shall be in compliance with the County Maximum Acceptable Response Time as defined. The term "Maximum Acceptable Response Time" means "enroute to call" within two (2) minutes of dispatched time with an arrival on scene time of fifteen (15) minutes or less, and a total time of seventeen (17) minutes or less from receipt of dispatched call by the ambulance provider to its arrival at the scene of the emergency. The City will be required to meet the Maximum Acceptable Response Time in at least ninety percent (90%) of the dispatched calls to which the Successful Proposer responds.
9. The City shall make available to the County, or designee emergency medical ambulance response reports and data, as permitted by law, for all calls for service in the contracted areas covered by this Agreement. Reports shall include:
 - a. Number of Non-emergency responses and response time data.
 - b. Number of Emergency responses and response time data.
 - c. Response times by call, to include time/date dispatched, time arrived on scene and on-scene time. Confidential information as name and address of patient should not be included.
10. The City through its training officer at the fire department shall provide emergency medical responder (EMR) training to area first responders as needed. The EMR course shall be offered at least one time each calendar year for the duration of this Agreement. In addition, the City shall provide monthly in-service emergency medical

service training to area first responders.

11. The City shall provide medical direction for EMR agencies and personnel in Montgomery County to ensure there is an appropriate number of EMR's to support the City's EMS ambulances in the contracted areas.
12. The City shall replenish emergency medical responder agency's disposable supplies used for treatment as a first responder. The EMR agency is responsible for providing their initial stock.
The City will make stock available either on-scene or at CFD station #1 during normal business hours.
13. The County agrees to pay the City the sum of \$52,000 annually for medical direction of EMR agencies and personnel, EMR training courses, and monthly in-service training sessions.
14. The term of the Agreement shall be for a period of seven (7) years commencing at 12:00 am on January 1, 2023 and continuing through 11:59 pm on December 31, 2029.
15. The County agrees to pay the City in accordance with this schedule.

Contract Year	Annual Stipend
January 1, 2023 to December 31, 2023	\$ 928,152
January 1, 2024 to December 31, 2024	\$ 955,997
January 1, 2025 to December 31, 2025	\$ 984,677
January 1, 2026 to December 31, 2026	\$ 1,014,217
January 1, 2027 to December 31, 2027	\$ 1,044,644
January 1, 2028 to December 31, 2028	To be negotiated
January 1, 2029 to December 31, 2029	To be negotiated

16. The stipend for calendar years 2028 and 2029 shall be agreed to by the City and County no later than July 1, 2027 and included as an amendment to this Agreement.
17. Dispatch (toning and radio traffic) of emergency medical service ambulance calls for service should originate from the Montgomery County Emergency Communications Department in accordance with those agencies policies and procedures.
18. This Agreement shall be construed in accordance with the substantive laws of the state of Indiana. This Agreement constitutes the entire Agreement between the parties and any alteration, amendment, or modification shall be in writing and signed by both parties.

(End of Page 3 - Signature Templates Follow)

IN WITNESS WHEREOF, the parties hereby execute the Interlocal Agreement for Emergency Medical Ambulance Service as of the day and year first above written, although signatures may be affixed on different dates.

“MONTGOMERY COUNTY, INDIANA”

“CITY OF CRAWFORDSVILLE, INDIANA

President

Mayor

Montgomery County Board of Commissioners City of Crawfordsville, IN

Also Approved by Montgomery County Council City of Crawfordsville, IN Common Council

President

President

Attest:

Montgomery County Auditor

City of Crawfordsville Clerk

CLAIM:

Taylor, Chadd, Minnette, Schneider & Clutter, P.C.

105 N. Washington Street
Crawfordsville, IN 47933
United States
Phone: (765) 361-9680

INVOICE

Invoice # 16238
Date: 09/29/2022
Due On: 10/29/2022

montgomery County
1580 Constitution Row Ste. E
Crawfordsville, IN 47933

09871-County. montgomery

County Council

Date	Timekeeper	Notes	Quantity	Rate	Total
09/06/2022	DT	prepared for and attended agenda meeting	1.50	\$210.00	\$315.00
09/12/2022	DT	revised Public safety LIT resolution and PSAP LIT ordinance; emailed documents to Jennifer Anel and Tom Klein	0.90	\$210.00	\$189.00
09/12/2022	DT	reviewed agenda and materials for Council meeting	0.50	\$210.00	\$105.00
09/12/2022	DT	prepared for Council meeting	0.40	\$210.00	\$84.00
09/13/2022	DT	prepared for and attended Council meeting	1.40	\$210.00	\$294.00
09/13/2022	DT	prepared for and attended ERPS meeting	2.90	\$210.00	\$609.00
09/16/2022	AKC	Researched public notice of excess levy appeal.	1.30	\$150.00	\$195.00
09/19/2022	AKC	Researching federal suspension and debarment regulations.	1.00	\$0.00	\$0.00
09/19/2022	DT	drafted notices, resolutions, ordinance and memo for local units of Income Tax Council for LIT; emailed documents to Jennifer Anel	1.90	\$210.00	\$399.00
				Subtotal	\$2,190.00
				Total	\$2,190.00

Detailed Statement of Account**Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
16238	10/29/2022	\$2,190.00	\$0.00	\$2,190.00
Outstanding Balance				\$2,190.00
Total Amount Outstanding				\$2,190.00

Please make all amounts payable to: Taylor, Chadd, Minnette, Schneider & Clutter, P.C.

Please pay within 30 days.